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EFG International (Guernsey) offers to exchange EFG Fiduciary Certificates

Zurich, 30 November 2011 - EFG International (Guernsey) offers to exchange EFG Fiduciary Certificates for Basel III compliant Tier 2 Bonds

EFG International (Guernsey) Limited, a subsidiary of EFG International AG, is undertaking an exchange offer which gives holders of EUR 400,000,000 EFG Fiduciary Certificates (ISIN XS0204324890 listed on the Luxembourg Stock Exchange) the option of exchanging them for Basel III compliant Tier 2 Bonds. Holders of the EFG Fiduciary Certificates are also invited to approve by extraordinary resolution certain amendments to the conditions of the EFG Fiduciary Certificates. Also, EFG International AG will convene an extraordinary shareholders' meeting to approve in principle the later cancellation of EFG International's bons de participation which are underlying the EFG Fiduciary Certificates tendered in the exchange offer.

The Offer is being conducted subject to certain restrictions and conditions.

Information on the Offer may be obtained by eligible holders of the EFG Fiduciary Certificates from the Exchange and Tabulation Agent, whose contact details are below.

Contacts - Exchange and Tabulation Agent

Lucid Issuer Services Limited
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Contacts – EFG International

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About EFG International

EFG International is a global private banking group offering private banking and asset management services, headquartered in Zurich. EFG International's group of private banking businesses currently operates in 30 countries, with circa 2,500 employees. EFG International's registered shares (EFGN) are listed on the SIX Swiss Exchange.

Practitioners of the craft of private banking